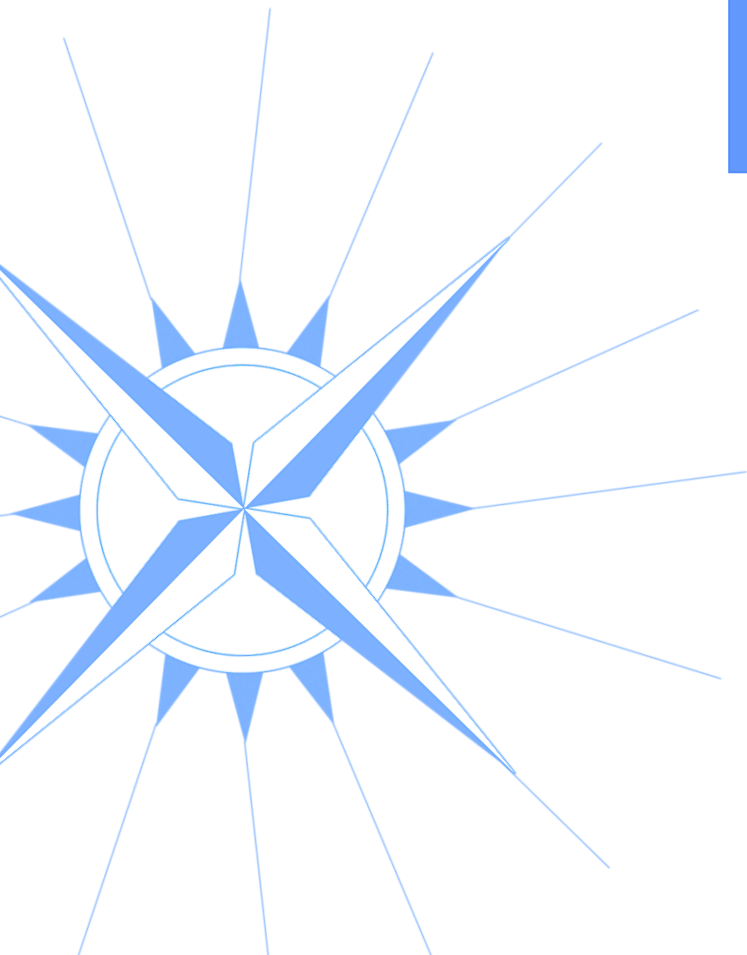


ASSECO GROUP

Thinking Globally – Acting Locally

'Our mission is to build the trustworthy and profitable global IT company providing our customers with high quality software and services'



Asseco Group specialises in software production and development. As the largest software house with Polish capital, we successfully compete with world leaders. We bring together profitable IT companies to create the Asseco Group. We offer comprehensive, dedicated IT solutions for all industries. More than 75% of our total revenue comes from the sale of our proprietary solutions. This puts us among the top ten software vendors in Europe. Asseco Group ranked 6th among the 'TOP100 European Software Vendors' published in 2013 by Truffle Capital.

Top 100 European software vendors

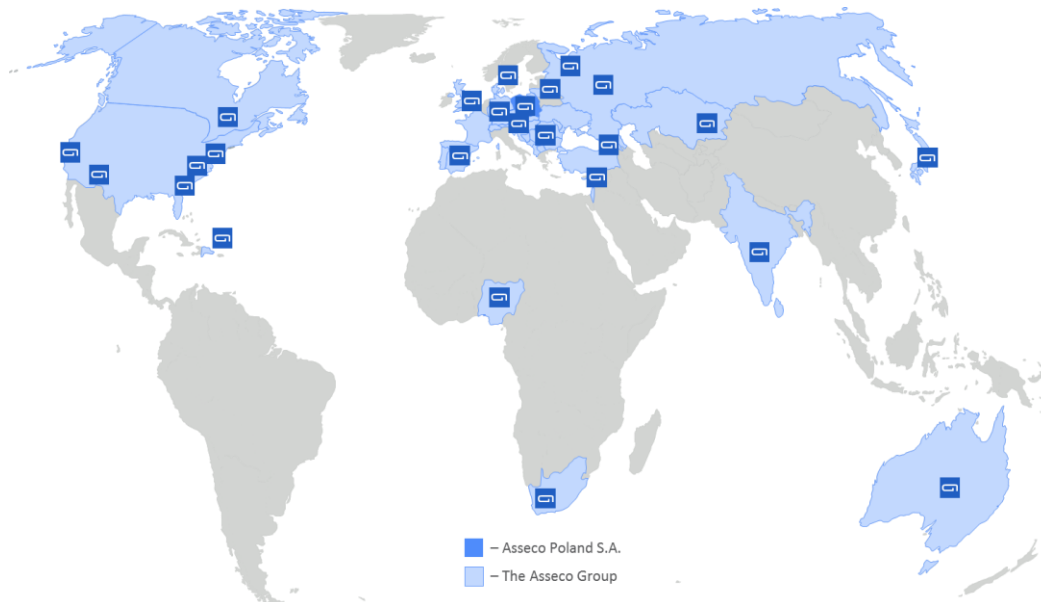


Rank	Company	Software +Services 2013	Software +Services 2012	Change
1	SAP	16 512.3	15 930.0	3,6%
2	DASSAULT SYSTEMES	1 887.5	1 853.4	1,8%
3	SAGE	1 522.6	1 591.4	-4,4%
4	HEXAGON	1 309.6	1 282.8	2,1%
5	WINCOR NIXDORF	1 257.3	1 257.3	0%
6	ASSECO GROUP	1 063.0	1 002.1	6%
7	SOFTWARE AG	856.5	922.2	-7,1%
8	DATEV	752.8	736.7	2,2%
9	WOLTERS KLUWER	720.9	733.4	-1,7%
10	SWIFT	580.2	594.9	-2,5%

Asseco Group
Ranks **6th** among
largest software
vendors in Europe

Asseco Group operates in majority of European countries, Israel, USA, Japan, and Canada. The Group's companies are listed on Warsaw Stock Exchange, Tel Aviv Stock Exchange, as well as in the American NASDAQ Global Markets. Asseco employs more than 17,000 people.

The year 2010 was of key significance for Asseco's development. This was when the Asseco Family was joined by the Israeli holding of Formula Systems. The company that comprised three entities (Matrix IT, Sapiens, Magic Software) enabled Asseco to enter three continents (North America, Australia and Asia) providing Asseco Group members with a great dose of innovativeness and creative thinking.



Asseco is a unique combination of a software house and service provider. We are a producer of state-of-the-art software that supports mission-critical business processes of enterprises in all key sectors of the economy. More than 5,000 specialists within Asseco Group coordinate the development of IT solutions for the **Financial Sector**. The company portfolio includes implementations in over thirty countries on three different continents. With a well-proven track record within the software production, supported by the local team well acquainted with Client operation methods, are the main advantages of Asseco against the competition. Asseco applications are used by most banks in CEE & SEE regions and the largest insurance companies around the world.

We specialize in creation of dedicated solutions for **Central and Local administration** departments. The largest projects executed in this sector include the Social Insurance core system, IACS system for the Polish Agency for Restructuring and Modernization of Agriculture, the Central Register of Drivers and Vehicles for the Ministry of the Interior and Administration and the Electronic Toll Collection System for the Motorway Directorate of Czech Republic. We also collaborate with the Lithuanian Parliament and National Library of Lithuania, Slovak & Serbian Tax Offices, Supreme Chamber of Control in Poland, the Polish Central Statistical Office, and the Ministry of Finance of Czech Republic. Above mentioned, Asseco core system developed for the Polish Social Insurance Institution, in respect of the volume of the processed data, is one of the largest and most complicated IT systems in Central and Eastern Europe.

On top of that, we are the only Central and Eastern European company to have completed over 30 projects directly for European Union and NATO institutions and agencies.

Based on its vast experience and rich history, Asseco Group continues to build its leading position in delivering comprehensive IT solutions for all types of **Healthcare institutions**. Our client list includes hundreds of the largest hospitals and the majority of treatment centers in the CEE region. Asseco enjoys professional expertise in development, implementation, and deployment of the state-of-the-art IT systems for health insurance companies, sophisticated systems for hospitals, and complete IT solutions for outpatient clinics.

Asseco has been operating in the **Telecommunications** sector for over 20 years. Such vast experience resulted in strategic partnership agreements with the major telecommunications operators across Europe. Our solutions are reliable and flexible and can be easily customized to all kind of Telco clients. Asseco Group offers a wide portfolio in areas such as Billing & Customer Finance Management, Fraud & Revenue Protection, CRM, Sales, Product Catalogue, Customer Self-Management, Order Capture, Portals, Data Warehouses and Business Intelligence, and many more. Our comprehensive knowledge and experience in development and integration of third party products into customer's legacy environment, and thus, building a complex and efficient new Telco systems, is a crucial and valuable part of our offer.

The long-term presence on the **Power and Gas** market has given Asseco an opportunity to get to know each of these sectors practically from the ground up. We have extensive knowledge of the specificity of this industry and our actions focus on the ultimate benefits for our customers resulting from the application of suitable IT systems. Our solutions are successfully used by the largest capital groups of energy and gas suppliers. Our billing systems are suited to support multi-million client databases and are adopted to the latest market changes. Our portfolio also includes systems for management of technical infrastructure and real estates, GIS/NIS state-of-the-art solutions, systems for readout collection, internet customer service applications, and more. Asseco Group pioneers also in state-of-the-art, comprehensive IT solutions for utilities. Major customers in this sector include utility providers in the largest cities all over the Europe.

Last but not least, Asseco Group provides end-to-end infrastructure services including computing and communication solutions. We deliver services essential to the planning, installation, and configuration of data transmission networks of all scales that facilitate efficient exchange of information among computer networks using the latest data transmission technologies. Worldwide coverage of our sales, service, and distribution networks and help desk support enables us to offer quick and reliable service to our customers across Europe.

In our philosophy, we have a motto that realistically reflects thinking and strategy of the company: "Thinking Globally, Acting Locally". Asseco from its conception, has had global aspirations, remembering at the same time that the client comes first. Thus, due to the client, our company has built its international position, uniting profitable IT companies in various countries across Europe and around the world. We truly believe that no one is able to serve the client in a given country better than the local professional team made up of people thinking and acting according to the same norms and standards as a potential user of our IT system.